

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| ring Limited | | |
|------------------------|----------------------------------|---|
| Group Limited | | |
| /2016 | | |
| apital | | |
| | | |
| eription: N/A | | |
| No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| 15,000,000,000 | HK\$0.01 | HK\$150,000,000 |
| | _ | |
| 15,000,000,000 | HK\$0.01 | HK\$150,000,000 |
| eription : <u>N/A</u> | | |
| No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| N/A | N/A | <u>N/A</u> |
| N/A | _ | <u>N/A</u> |
| N/A | N/A | <u>N/A</u> |
| | Group Limited /2016 | Group Limited /2016 |

30/06/2016

| 2. Preference Shares | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| Stock code : N/A Descr | ription: N/A | | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descr | ription: N/A | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

HK\$150,000,000

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|---|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 465,418,880 | N/A | N/A | N/A |
| Increase / (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 465,418,880 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|---------------------------|-----------------|----------------|--------------|--|---|--|
| class of shares issuable | Countrad | Evansiand | Cancelled | Longod | | | |
| 1. Post-IPO | Granted | Exercised | Cancelled | Lapsed | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| 16/12/2004 | | | | | | | |
| Exercise price | | | | | | | |
| HK\$0.49 per | | | | | | | |
| Ordinary | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | · . | · | | | | |
| | | | | | | | |
| 2 Post-IPO | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| 16/12/2004 | | | | | | | |
| Exercise price | | | | | | | |
| HK\$0.50 per | | | | | | 1 500 000 | |
| Ordinary | | | | | | 1,500,000 | |
| shares | | | | | | | |
| (Note 1) | | - <u> </u> | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (Note 1) | | <u> </u> | | | | | |
| (Note 1) | | Τ⁄ | otal A. (Ordin | ary charec) | Nil | | |
| | | 10 | · | ence shares) | | | |
| | | | * | Other class) | | | |
| Total funds raised dur | ing the month | from evereise o | | Juici Class) | 1111 | | |
| options (State currenc | | mom exercise 0 | Nil | | | | |

| Warrants to Issue Shares of | of the I | ssuer which are | to be Listed | | | | |
|---|----------|---------------------------|--|---|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyy | /y) | Currency of nominal value | Nominal value at close of preceding month | Exercised / Lapsed during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Unlisted Warrant | | HK\$ | 25,551,924 | 0 | 25,551,924 | 0 | 63,562,000 |
| (as defined in the Company | v's | · | - | | - , ,- | | , , |
| announcement dated 10/01/2012) | , 5 | | | | | | |
| (29/01/2017) | | | | | | | |
| Stock code (if listed) Class of shares | | N/A | | | | | |
| issuable (Note 1) | Ordin | nary Shares | | | | | |
| Subscription price | | 0.402 | | | | | |
| EGM approval date (if applicable) | 111 | 0.402 | | | | | |
| (dd/mm/yyyy) | | N/A | | | | | |
| 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | (/ / |) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ / |) | | | | |

| | | | | No. of new | |
|-------------|---------------------|---|---|---|--|
| | | | | shares of | No. of new |
| | | | | issuer | shares of issuer |
| | | | | issued | which may be |
| | | | | during the | issued pursuant |
| 1 | Nominal value | : | | month | thereto as at |
| Currency of | at close of | Exercised / | Nominal value | pursuant | close of the |
| nominal | preceding | Lapsed during | at close of the | thereto | month |
| value | month | the month | month | | |
| | To | otal B. (Ordin | ary shares) Nil | | |
| | | (Prefere | nce shares) Nil | | |
| | | ((| Other class) Nil | | |
| | | ` | <u> </u> | | _ |
| | Currency of nominal | Currency of at close of nominal preceding value month | nominal preceding Lapsed during value month the month Total B. (Ordin (Prefere | Currency of at close of Exercised / Nominal value nominal preceding Lapsed during at close of the value month the month month | Shares of issuer issued during the month Currency of nominal preceding preceding value Total B. (Ordinary shares) Nil (Preference shares) Nil |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | amount | Amount at close of preceding | during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|------------------------------|----------------|------------------------|--|---|
| Class and description 1. Convertible bonds (as | outstanding | month | month | month | | |
| defined in the company's announcement dated 8 September 2015) | HK\$ | 69,696,000 | 0 | 69,696,000 | 0 | 176,000,000 |
| Stock code (if listed) | | 8317 | _ | | | |
| Class of shares | | 6317 | | | | |
| | rdinary share | | | | | |
| | K\$ 0.396 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | /5 /11 /0015 | ` | | | | |
| (dd/mm/yyyy)) | (5 /11 /2015 | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , , ,) | | Total C. (Ordi | inary shares) Nil | | |
| | | | | rence shares) Nil | | = |
| | | | (| (Other class) Nil | | |

| | | | | | No. of new | No. of new |
|-----------------------|-------------|-----------------|------------|--------------|---------------|--------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as a |
| | Currency of | Amount at close | Converted | Amount at | | close of th |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes) | | | |
|---|---------------------|---|---|
| Full particulars including EGM approval date (dd/r if applicable, and class of shares issuable: | nm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. <u>N/A</u> | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | shares (tvote 1) | | |
| 3. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| Total D | | Nil | |
| | (Preference shares) | Nil | |
| | (Other class) | Nil | |
| | | | |

| | Type of Issue | i 1950cc Sha | Серии | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may |
|----|---------------|--------------|------------------|--|-----------|---|--|---------------------|
| 1. | Rights issue | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 2. | Open offer | At price : | State currency - | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Ordinar (|) | N/A | <u>N/A</u> |
| 3. | Placing | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 4. | Bonus issue | | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|----------------------|-------------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | the month |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-----------------------------|--|-----------------------------------|--|---|
| | | | Class of shares issuable Ord (Note 1) | linary | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | /) | 27/4 | 27/4 |
| | | | | | N/A | N/A |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | /) | N/A | N/A |
| | | | (Preferen | ry share ce share ther clas | s) Nil | - - - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|---|-----|-----|--|--|
| | (2) | Nil | | |
| $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ | | Nil | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital"). | | | | |

| D 1 | /· c | ` | |
|---------|------|------|---|
| Remarks | 11 | anvi | ٠ |
| Remarks | (11 | any | ٠ |

Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.